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July 23, 2025

VITAMIN

01

Inositol prices have been trending downward, with sufficient factory supply and stable demand. Transactions are mainly based on negotiation, with prices ranging between USD 3.12–3.49. Several newly entered producers have failed to achieve large-scale production due to prolonged price declines.

AMINO ACID

02

Mainstream manufacturers, including FUFENG GROUP and Suihua XMXYG Jingu, have raised tryptophan quotations by USD 125/MT. While trade prices remain steady, end users show limited willingness to purchase, and the market is mostly in a wait-and-see mode. Attention should be paid to actual transaction levels in the coming period.

API

03

On July 22, Grandpharma announced that its application to include TLX591—an innovative radioligand therapy for prostate cancer—in an international multi-center phase III clinical trial has received implicit approval from China's NMPA.

Amoxicillin prices remain weak, with mainstream quotations at USD 21.81–23.06/KG. Supply is ample, competition is intense, and most deals are made through individual negotiation.

FOOD ADDITIVE

04

The 500,000-ton crystalline glucose project by Henan Jinyufeng Biotechnology Co., Ltd. has recently been approved and disclosed on relevant platforms. With a total investment of USD 70.42 million, the project will expand production capacity by constructing new production lines within the existing facility.

Reported by Candice, Shea and Sharon

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